

CORRIGENDUM TO THE NOTICE OF POSTAL BALLOT DATED SEPTEMBER 15, 2025

This is with reference to the Notice of Postal Ballot along with the Explanatory Statement dated September 15, 2025 issued to the members of Sejal Glass Limited ("the Company") and ongoing remote e-voting facility available from 9.00 A.M. (IST) on Tuesday, September 16, 2025 till 5.00 P.M. (IST) on Wednesday, October 15, 2025.

The Notice of Postal Ballot along with the Explanatory Statement has already been dispatched /circulated via email to all the Members of the Company on September 15, 2025, pursuant to the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act"), read with Rule 22 of the Companies (Management and Administration) Rules, 2014 ("Rules"), (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings ("SS-2"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable laws and regulations, for seeking members approval.

This corrigendum is being issued to inform the members of the Company about certain alterations/modifications made in the proposed Special Resolutions and the Explanatory Statement of Special Resolution pertaining to Item No. 1 and 2 of Postal Ballot Notice dated September 15, 2025, as per the requirements of BSE Limited (in response to the Company's application for in-principle approval for preferential issue dated September 15, 2025) as detailed herein below:

- a) Name of one of the proposed allottee representing the Non - Promoter Category mentioned at Sr. No. 16 across all the tabular representation's giving details of proposed allottees appearing at Page 04/37, 23/37, 29/37, 32/37 and 34/37 of Postal Ballot Notice including the Explanatory Statement, shall now be read as follows:**

Ms. Rina Gupta

- b) PAN of one of the proposed allottee representing the Non - Promoter Category mentioned at Sr. No. 15 across all the tabular representation's giving details of proposed allottees appearing at Page 04/37, 23/37, 29/37, 32/37 and 34/37 of Postal Ballot Notice including the Explanatory Statement, shall now be read as follows:**

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c) Under Item no. 1 & 2 of the Explanatory Statement post Point 'o1' on Page 33/37, the following shall be inserted:

Time frame within which the Preferential Issue shall be completed:

In terms of the SEBI ICDR Regulations, the proposed Preferential Issue to Proposed Allottees pursuant to the Special Resolution will be completed within a period of 15 (fifteen) days from the date of passing of resolutions as set out at Item No. 1 and 2.

Provided further that where the allotment to any of the Proposed Allottees is pending on account of pendency of any application for approval or permission by any regulatory authority, the allotment would be completed within 15 (fifteen) days from the date of such approval or within such further period as may be prescribed or allowed by SEBI, Stock Exchange(s) or other concerned authorities.

This corrigendum shall form an integral part of and should be read in conjunction with the Notice of Postal Ballot dated September 15, 2025, which has been circulated to all the Shareholders of the Company, and on and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum.

Accordingly, all concerned Shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, Agency appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the Postal Ballot Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum dated October 07, 2025, shall also be available on the Company's website www.sejalglass.co.in, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com, and www.nseindia.com respectively, and on the website of NSDL at www.evoting.nsdl.com, the e- Voting Service Provider.

This Corrigendum is being sent only through electronic mode to those Members whose email address is registered with the Company / depository participant(s) as on the cut-off date i.e. Friday, September 12, 2025.

Further, we would like to inform all those members, who have already casted their votes in the ongoing Postal Ballot i.e. after the start of e-Voting towards the postal ballot but prior to receiving this Corrigendum to Notice of Postal Ballot dated October 07, 2025, and

if they wish to modify their votes in light of the information provided in the Corrigendum, they can do so by writing an email to the scrutinizer at the following email address fcsharshad@gmail.com with a copy marked to evoting@nsdl.co.in on or before 5.00 P.M. (IST) on Wednesday, October 15, 2025. The scrutinizer will ensure that any modifications to the votes are duly recorded and taken into consideration while preparing the Scrutinizers Report.

For **Sejal Glass Limited**

Sd/-

Ashwin Shankar Shetty

V. P. Operations & Company Secretary - Compliance Officer

M. No. A20942

Date : October 07, 2025

Place : Mumbai

Registered Office:

3rd Floor, 173/174, Sejal Encasa,
Opp. Bata Showroom, S. V. Road,
Kandivali (West), Mumbai,
Maharashtra, India, 400067